

300487
123027

2020-035

西安蓝晓科技新材料股份有限公司
关于公司部分预留限制性股票授予登记完成的公告

本公司及全体董事会成员保证信息披露的内容真实、准确和完整，没有虚假记载、误导性陈述或者遗漏。

1. 3 0.014%

2. 2

3. 2020 5 18

“ ” 2020 1 20

2019

2019

1.2019 1 4

<2019 >

2.2019 1 24 2019

<2019 > <2019

>

3. 2019 3 12 2019

2019

159 158 415

4.2019 3 12

2019

2019 3 12 12.50 / 158

415

2019 3 25

5.2019 7 16

2019

2019 2019

16.35 / Jean-Marc Vesselle 11 2019 7 16

6.2020 1 20

2020 1 20

19.47 / 2 3

7.2020 1 24 2019

12 12

2020 1 24 2019

2019 12

71

8.2020 4 28

2019

2

1

2019

1.

2020 1 20

2.

19.47 /

3.

A

4.

2

3

1.00%

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5%

5.

2019 3 12

2019

159

158

415

2019

2019

85

2019 7 16

11

3

71

6.

	24	36
		50%
	36	48
		50%

7.

2020 -2021

1

2020-2021

		2017	2020
			120%
		2017	2021
			140%

“ ”

2

A “ ”

2020 3 3

[2020]XYZH/2020XAA10099

2020 2 28

2020 2 28

30,000

1

LIN ,XIANGZHOU

19.47 /

584,100.00

30,000.00

554,100.00

2020 5 18

		%			%
/	96,051,787	45.83		96,081,787	45.83
	91,791,787	43.79		91,791,787	43.78
	4,260,000	2.03	30,000	4,290,000	2.05
	113,550,173	54.17		113,550,173	54.17
	209,601,960	100		209,631,960	100

2020 3 31

209,631,960

2019

1.20 /

30,000

$$P_1 = P_0 + A \times k / 1 + k$$

$$= 29.58 + 19.47 \times 30000 / 209601960 / (1 + 30000 / 209601960)$$

$$= 29.58 /$$

$$29.58 /$$

209,631,960
78,900,000
37.64%

209,601,960
37.64%

6

2020 5 14